

It's good to be Blue.

How-to Guide

Opioid & Opioid Combination Medications Medical Policy Network Providers

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How-to Guide for Opioid & Opioid Combination Medications Medical Policy

Our state and our nation are facing an epidemic of opioid misuse, addiction and overdose. This epidemic is an urgent health crisis resulting from many years of over prescribing and misunderstanding of the significant health risks these medications pose. In 2016, Blue Cross & Blue Shield of Mississippi (BCBSMS) partnered with our Network Providers including pain management experts, addiction experts and pharmacists to explore how we can do our part to address this public health crisis.

On March 1, 2017, BCBSMS is implementing the CDC Guideline for Prescribing Opioids for Chronic Pain through a comprehensive approach to ensure evidence-based, safe, responsible opioid prescribing for our members. This approach includes care management for those needing chronic pain management, enhanced patient education on the benefits and risks of taking opioids and a medical policy to reinforce safe prescribing. The goal is to provide medically necessary pain care, while reducing the risk of addiction and the unauthorized transfer of opioid prescriptions.

The Opioid and Opioid Combination Medications Medical Policy supports best practice treatment guidelines and includes limitations on drug usage and requires prior authorization as noted below:

Medication or Class	Policy
Short-acting Opioids	Coverage limited to 7-day supply of <50 MME/day for initial prescription. Coverage available for one additional 7-day supply within 60 days of initial fill.
	Prior Authorization required for subsequent prescriptions. <i>(Excludes cancer patients and those receiving end-of-life care.)</i>
Long-acting Opioids	Prior authorization required. (<i>Excludes cancer patients and those receiving end-of-life care.</i>)
Opioids with Acetaminophen	Limited to 3 grams/day of acetaminophen.

This How-to Guide is intended to provide Network Providers and their office staff with a practical overview of various patient scenarios. The guide includes instructions which outline the step-by-step process for efficiently submitting Opioid Prior Authorization requests, where required. The guide also includes roles and responsibilities that have been established for Network Providers and their patients to safely manage opioid prescriptions.

Roles and Responsibilities

Network Providers

- Follow the Opioid and Opioid Combination Medications Medical Policy Guidelines.
- Prescribe alternative treatments, where appropriate, based on best practice treatment guidelines.
- Educate the patient regarding the benefits and risks of taking opioid pain medication.
- When required, submit the required Prior Authorization form online via *my*Blue Provider.

- This prior authorization process will facilitate a healthy provider-patient conversation by requiring:
 - An active treatment plan that includes a specific treatment objective, duration of therapy and the use of other pharmacological and non-pharmacological agents for pain relief;
 - A patient-signed informed consent document (see sample form);
 - An addiction risk assessment (see sample form);
 - A written/signed agreement between provider and patient (see sample form) addressing issues of prescription management, diversion and the use of other substances including but not limited to benzodiazepines, alcohol and sedatives; and
 - Certification from the Network Provider that he or she is the single designated Network Provider, and a single designated Community PLUS Pharmacy has been agreed upon by the Provider and the patient.
- Monitor *my*Notifications to confirm status of the Prior Authorization.
- Monitor *my*Notifications to ensure timely submission of additional information if requested.
- Perform regular visits based on treatment plan agreed to with patient.

Patients

- Try alternative therapies as recommended by their Network Provider before taking opioids;
- Talk with their Network Provider about the risks of taking opioids and how to minimize the dangers;
- Safe, responsible prescribing of opioids based on CDC guidelines
 - Receiving no more than a 7-day supply of short-acting opioids with one 7-day refill, if needed.
 - Working with their Network Provider to complete our Opioid Prior Authorization process that serves as a practical guide to best-practice opioid prescribing when a long-acting opioid (or short-acting opioid beyond the quantity limit) is medically necessary.
- Agree to using one designated Network Provider and one designated Community PLUS Pharmacy location for opioid prescription fills.

When alternative treatment methods have failed and you prescribe an opioid for your patient, you may use the following chart to guide you in managing opioid prescriptions. Please refer to the following examples to help you and your office staff understand the practical approach for ensuring compliance with the Opioid and Opioid Combination Medications Medical Policy and any related prior authorizations.

<u>SHORT ACTING OPIOIDS</u> REQUIREMENTS BASED ON MEDICAL POLICY GUIDELINES						
Patient Scenario	Prior Approval Required	Quantity Limit Refill Allowed		Treatment Plan	Informed Consent & Substance Use Disorder Assessment	Certification from Provider for Single Prescriber and Single Community Plus Pharmacy
Patient has a Cancer Diagnosis	NO	NO YES		May be in Case Management	NO	NO
Patient is in Hospice/ End-of-Life Care	NO	NO	YES	May be in Case Management	NO	NO
Patient needs initial supply of < 50 morphine milligram equivalents (MME)*	NO	7 days	YES: One additional 7 day 7 days supply, if within 60 days of the original prescription.		NO	NO
*Refer to best practice guidelines		maximum of i ior Approval i	14-day supply, s required.	YES	YES	YES
Patient needs continued short-acting opioid prescription for	NO*	NO*	YES: One additional 7 day supply, if within 60 days of the original prescription.	NO	NO	NO
a chronic condition with >6 months usage	*Prior Approval required beginning June 1, 2017.			YES	YES	YES
Patient has been using a short-acting opioid for >6 months and needs continued short- acting opioid	NO*	NO*	YES: One additional 7 day supply, if within 60 days of the original prescription.	NO	NO	NO
prescription for diagnosis of pain or opioid dependence	*Prior	Approval requ April 1, 2	uired beginning 017.	YES	YES	YES
Patient has been using a short-acting opioid for >6 months and needs continued short- acting opioid programing for a	NO	7 days	YES: One additional 7 day supply, if within 60 days of the original prescription.	NO	NO	NO
diagnosis other than chronic or pain or opioid dependence	hronic or pain or Prior Approval is required		YES	YES	YES	
Patient needs continued short-acting opioid prescription for any condition with <6	NO	7 days	YES: One additional 7 day supply, if within 60 days of the original prescription.	NO	NO	NO
months usage		maximum of ior Approval i	14-day supply, s required.	YES	YES	YES

For the purpose of this medical policy, chronic is defined as a diagnosis of migraine, fibromyalgia, osteoarthritis, low back/neck pain and neuropathic pain. The pain and opioid dependence transition period is determined based on the diagnosis on the claim.

	LONG ACTING (EXTENDED RELEASE) OPIOIDS REQUIREMENTS BASED ON MEDICAL POLICY GUIDELINES						
Patient Scenario	Prior Approval	Quantity Limit	Refill Allowed	Documented Treatment Failure with Short Acting Opioid in Past 60 Days	Treatment Plan	Informed Consent & Substance Use Disorder Assessment	Certification from Provider for Single Prescriber and Single Community Plus Pharmacy Agreed on with Patient
Patient has a Cancer Diagnosis	NO	NO	YES	NO	May be in Case Management	NO	NO
Patient is in Hospice/ End of Life Care	NO	NO	YES	NO	May be in Case Management	NO	ΝΟ
Patient needs initial prescription for long-acting opioid* *Refer to best practice guidelines for common pain conditions	Prior Approval required beginning March 1, 2017.		YES	YES	YES	YES	
Patient needs continued long- acting opioid prescription for a condition other than chronic condition	Prior Approval required beginning April 1, 2017.		YES	YES	YES	YES	
Patient needs continued long- acting opioid prescription for a chronic condition	Prior Approval required beginning June 1, 2017.			YES	YES	YES	YES

For the purpose of this medical policy, chronic is defined as a diagnosis of migraine, fibromyalgia, osteoarthritis, low back/neck pain and neuropathic pain.

The following pages of this guide contain additional resources to assist you:

- Clinical Best Practice Guidelines for Common Pain Conditions
- Opioid Prior Authorization Process
 - Sample Supporting Documentation Forms
 - Opioid Risk Tool

-

o Patient Agreement Forms



BlueCross BlueShield of Mississippi

Clinical Best Practice Guidelines for Common Pain Conditions

DESCRIPTION

All physicians should become knowledgeable about assessing patients' pain and effective methods of pain treatment. This document provides evidence-based clinical best practice guidelines for management of common pain conditions.

Pain should be assessed and its cause diagnosed as clearly as possible using history and physical examination and appropriate testing. The medical management of pain should consider current clinical knowledge and medical research and the use of pharmacologic and non-pharmacologic modalities according to the judgment of the Provider. Pain should be promptly treated with non-pharmacologic therapy and non-opioid pharmacologic therapy, without acceptable results before opioids are considered.

Long-term opioid use often begins with treatment of acute pain. When opioids are used for acute pain, clinicians should prescribe the lowest effective dose of immediate-release/short-acting opioids and should prescribe no greater quantity than needed for the expected duration of pain severe enough to require opioids. Three days or less will often be sufficient; more than 7 days will rarely be needed. In addition, opioids are not the first-line therapy for chronic pain outside of active cancer treatment, palliative care, and end-of-life care. Evidence suggests that non-opioid treatments, including non-opioid medications and non-pharmacological therapies can provide relief to those suffering from chronic pain, and are safer.

Evidence-based clinical decision support is provided for the following *acute* pain conditions:

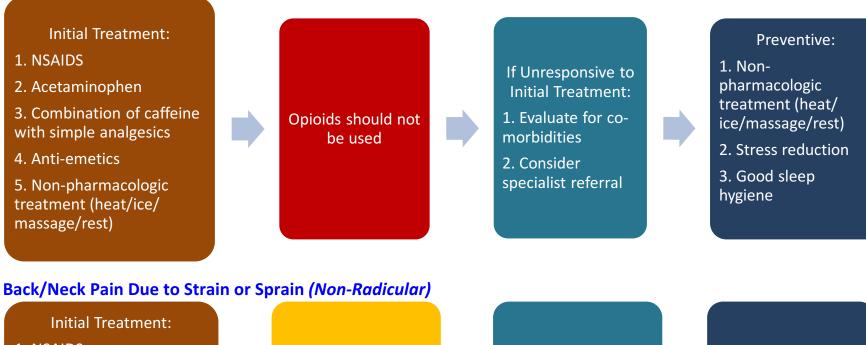
- 1. Headache
- 2. Back/Neck Pain Due to Strain or Sprain (Non-Radicular)
- 3. Mild-to-Moderate Radicular Back/Neck Pain
- 4. Severe Radicular Back/Neck Pain

Evidence-based clinical decision support is provided for the following *chronic* pain conditions:

- 1. Migraine (Vascular Headaches)
- 2. Osteoarthritis
- 3. Fibromyalgia
- 4. Carpel Tunnel Syndrome (Neuropathic Pain)

CLINICAL BEST PRACTICE GUIDELINES FOR COMMON ACUTE PAIN CONDITIONS

Headache



1. NSAIDS

2. Acetaminophen

3. Combination of muscle relaxants with simple analgesics

4. Physical therapy

5. Chiropractic therapy

6. TENS Unit

7. Non-pharmacologic treatment (heat/ice/ massage/rest) Short-acting low potency opioids may be used if pain lasts at least 2 weeks and non-responsive to simple analgesics/ muscle relaxants limit to 2 week supply

If Unresponsive to Initial Treatment:

1. Evaluate for comorbidities

2. Consider specialist referral

Preventive:

1. Nonpharmacologic treatment (heat/ice/massage/ rest)

2. Exercise

3. Stress reduction

4. Good sleep hygiene

Mild-to-Moderate Radicular Back/Neck Pain (Pain Rating of 1-6/10 on Universal Pain Assessment Tool)

1. NSAIDS 2. Acetaminophen 3. Activity modification to lessen nerve root impingement Opioids 3. Combination of muscle should not relaxants with simple be used analgesics 4. Physical therapy 5. Consider oral glucocorticoids

6. Non-pharmacologic treatment (heat/ice)

Initial Treatment:

Short-acting low potency opioids may be used if there is a significant renal, gastric, or cardiovascular risk for NSAIDS use or hepatic risk for acetaminophen use - limit to 2 week supply

If Unresponsive to Initial Treatment:

1. Evaluate for comorbidities

2. Consider specialist referral

(surgery, pain management for epidural glucocorticoids)

Severe Radicular Back/Neck Pain (Pain Rating of 7-10/10 on Universal Pain Assessment Tool))

Initial Treatment: 1. NSAIDS 2. Acetaminophen 3. Activity modification to lessen nerve root impingement 3. Combination of muscle relaxants with simple analgesics 4. Physical therapy 5. Consider oral glucocorticoids 6. Non-pharmacologic treatment (heat/ice)

Short-acting low potency opioids may be used limit to 2 week supply If Unresponsive to Initial Treatment:

1. Evaluate for comorbidities

2. Specialist referral

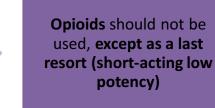
(surgery, pain management for epidural glucocorticoids)

CLINICAL BEST PRACTICE GUIDELINES FOR COMMON CHRONIC PAIN CONDITIONS

Migraine

Initial Treatment:

- 1. NSAIDS
- 2. Acetaminophen
- 3. Triptans
- 4. Anti-emetics
- 5. Ergots





Preventive:

- 1. Beta blocker
- 2. Anti-seizure medication
- 3. Antidepressant medication
- 4. Consider specialist referral for OnabotulinumtoxinA

Osteoarthritis

Initial Treatment:

1. NSAIDS

- 2. Prescription/OTC Topical NSAIDS
- 3. Topical capsaicin

4. Intra articular glucocorticoids

5. Non-pharmacologic treatment (exercise, counseling regarding weight loss, patient education)

If Unresponsive to Initial Treatment:

Referral to specialists (i.e. rheumatologist, physiatrist, orthopedic surgeon, pain management) Short-acting low potency opioids if still unresponsive to treatment AND not a surgical candidate

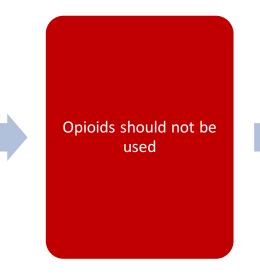


Nonpharmacologic treatment (exercise, counseling regarding weight loss, patient education)

Fibromyalgia

Initial Treatment:

- 1. Patient Education
- 2. Exercise
- 3. Good sleep hygiene
- 4. Tricyclic antidepressents
- 5. Cyclobenzaprine
- 6. Serotonin–norepinephrine reuptake inhibitors
- 7. Gabapentin



If Unresponsive to Initial Treatment:

1. Physical therapy

2. Referral to specialists (i.e. rheumatologist, physiatrist, sleep specialist, psychiatrist, pain management)

Carpel Tunnel Syndrome (Neuropathic Pain)

Initial Treatment:

- 1. Wrist splitting
- 2. Glucocorticoid injection
- 3. Oral glucocorticoids
- 4. Occupational therapy

Opioids should not be used



If Unresponsive to Initial Treatment: Referral for Surgical Evaluation

POLICY HISTORY

02/20/2017: Guidelines approved by Pain Management Physician Advisory Committee

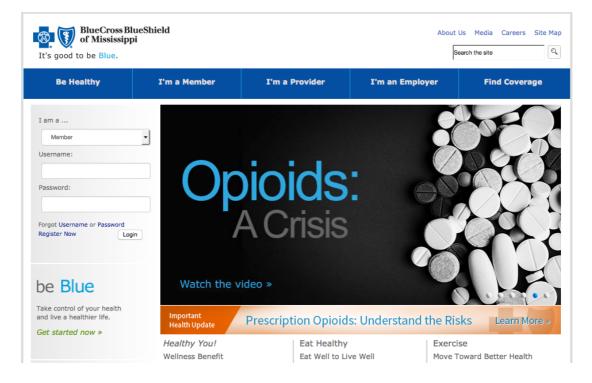
SOURCES

- 1. Guidelines for Prescribing Opioids for Chronic Pain. Centers for Disease Control and Prevention. March 15, 2016.
- 2. Noninvasive Treatments for Acute, Subacute, and Chronic Low Back Pain: A Clinical Practice Guideline From the American College of Physicians. Amir Qaseem, MD, PhD, MHA; Timothy J. Wilt, MD, MPH; Robert M. McLean, MD; Mary Ann Forciea, MD. Annals of Internal Medicine. February 14, 2017.
- 3. Treatment of acute low back pain. UpToDate[®]. Christopher L Knight, MD; Richard A Deyo, MD, MPH; Thomas O Staiger, MD; Joyce E Wipf, MD. December 21, 2016 <u>https://www.uptodate.com/contents/treatment-of-acute-low-back-pain?source=search_result&search=treatment%20of%20acute%20pain&selectedTitle=2~150</u>
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- Acute treatment of migraine in adults. UpToDate[®]. Zahid H Bajwa, MD; Jonathan H Smith, MD. December 12, 2016. <u>https://www.uptodate.com/contents/acute-treatment-of-migraine-in-adults?source=search_result&search=treatment%20of%20migraine&selectedTitle=1~150</u>
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 </u>
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- 10. Treatment of osteoarthritis resistant to initial pharmacologic therapy. UpToDate[®]. Kenneth C Kalunian, MD. November 21, 2016. <u>https://www.uptodate.com/contents/treatment-of-osteoarthritis-resistant-to-initial-pharmacologic-therapy?source=search_result&search=treatment%20of%20osteoarthritis&selectedTitle=2~150</u>
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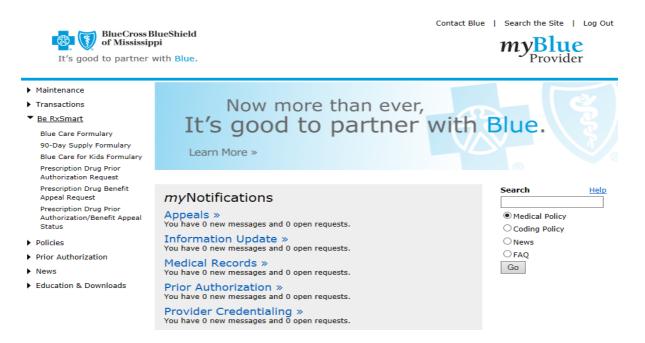
To assist your staff in completing the electronic prior authorization process for opioid medication, the step-by-step guide to the prior authorization process is shown below.

Opioid Prior Authorization Process for a Network Provider

1. Begin the electronic prior authorization request by logging onto *my*Blue Provider at <u>www.bcbsms.com.</u>



2. Click the Be RxSmart dropdown and choose "Prescription Drug Prior Authorization Request" from the list of options.



3. Next you will be prompted to type in the BCBSMS Member ID and Prescribing Provider NPI.

Once you enter the Member ID, select "Get Member Info." You must click the dropdown arrow to ensure you select the correct patient name if there are multiple patients listed on the benefit plan.

Enter the Prescribing NPI and select "Get Provider Info," then click the dropdown to review the provider information.

Prescription Drug Prior Authorization Requ	lest
	ion. Once you have completed and submitted the request, you can check the status ithorization Status on the home page. You can start the process by providing the
BCBSMS Member ID Get Member Info >>	Choose a Member
Prescribing NPI Get Provider Info >>	Choose a Provider 🗸 🗸

4. The patient's information will automatically populate once the patient is selected.

Prescription Drug Prior Authorization Requ	est
	on. Once you have completed and submitted the request, you can check the status thorization Status on the home page. You can start the process by providing the
BCBSMS Member ID Get Member Info >>	Choose a Member
Prescribing NPI Get Provider Info >>	Choose a Provider

5. The next step will be to select the drug name for the prescription the patient will be receiving.

Prescription Dr	ug Prior Authorization Requ	Jest			
	ng on the Prescription Drug Prior Au		and submitted the request, you can check the status page. You can start the process by providing the		
BCBSMS Member ID) Get Member Info >>	Choose a Member	Y		
Prescribing NPI	Set Provider Info >>	Choose a Provider	~		
Step 1: Find a	Medication				
Enter drug nar Drug Name: OXYCODONE		Search to find the matching med	dication(s) requiring prior authorization.		
Step 2: Select	a Prior Authorization Rec	quest Form			
	Your selection "OXYCOD	ONE HCL ER" returned the foll	owing prescription drugs.		
	Double-click a d	rug to open a Prior Authorization	n Request form.		
Drug Na	Drug Name Copay Category Medical Condition				
	OXYCODONE HCL ER 4 Opioid and Opioid Combinations				
OXYCON	TIN	4	Non-DSP Prior Authorization		
	Canc	el Prior Authorization Request]		

6. Once the drug name has been selected, the next page will include Patient Information, Coverage Information, Prescriber Information and Guiding Documentation/Instructions. There are fields that are auto-populated based on the Patient and Prescriber. All of the questions must be thoroughly answered to ensure the medical information is properly documented. The Opioid and Opioid Combinations section requires you to enter information on the diagnosis, medical justification and prescription. Additional information can be placed in the Additional Explanation field.

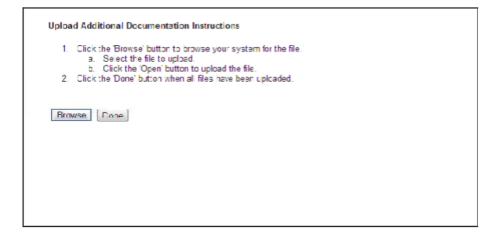
— Patient Information —		
Name		
Hume		
Home Phone		Alternate Phone
Address		
City	PEARL	State MS V ZIP 39208
	🖲 Male 📃 Female	Date of Birth
Alternate Contact		Delationship
Alternate Contact		Relationship
Home Phone		Alternate Phone
Coverage Information		
-		
Primary Insurance	BCBS of MS	Secondary Insurance
Identification Number		Identification Number
Subscriber Name		Subscriber Name
Subscriber Name		
Relationship to Patient	BCBS of MS	Relationship to Patient
 Prescriber Information 		
Prescriber Name		Office Contact Name
-		
Phone		Fax
Mailing Address		
City	HATTIESBURG	State MS V ZIP 39401
City	INTILISBONG	
Physical Address		
City		State V ZIP
E-mail Address		DEA Number
NPI		

	Opioid and Op	pioid Combinations
Primary ICD		Secondary ICD
ledical Justification for Ini	itiation or Continuation of thera	ару:
An active treatment plan th on-pharmacological agents fo An informed consent docum A substance use disorder ris	or pain relief. nent signed by the patient sk assessment.*	ojective, duration of therapy, and the use of other pharmacological and
ubstances Provider certification that h	e/she is the single Company design	ng issues of prescription management, diversion and the use of other
	ed upon by the Provider and the p uired supporting documentaito	oatient. on will result in denial of the request.
		Combination Medications medical policy, if needed.
rescription Type: ONew S	Start O Continued Tx	
edication Requested:		
XYCODONE HCL ER		Dose:
ig:		Quantity:
		Expected Duration of Therapy:
ommunity PLUS Pharmacy N	ame:	
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ddress the request is for an extended relea certify that this therapy is cknowledge by signing thi	City City	nmediate/short-acting opioid drug failures and time of the therapy. d I will be supervising the patient's treament accordingly. I ntained within is correct, and I also acknowledge that my
ddress the request is for an extended relea certify that this therapy is cknowledge by signing thi ecords are subject to audit	City city city see/long-acting opioid medication, list all im second control of this patient, and second control of this patient.	nmediate/short-acting opioid drug failures and time of the therapy. d I will be supervising the patient's treament accordingly. I ntained within is correct, and I also acknowledge that my
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Some of the questions will require additional documentation to complete the prior authorization request. Documentation can be submitted through document upload or faxed once the Opioid Prior Authorization form has been submitted. 7. Once all of the information has been entered, a confirmation message will be displayed that presents options to upload more information or to print the fax cover sheet if supplemental documentation will be faxed.

Prescription Drug Information Received	
Your request has been received by Blue Cross & Blue Shield of Mississippi. You can check the status of your request by clicking on the myNotifications section on the home page.	
To submit attachments needed to accompany this request, click here.	
To print a cover sheet in order to fax attachments needed to accompany this request, click here.	
To submit another Prescription Drug Prior Authorization request, please click here.	

If the "submit attachments needed to accompany this request" option is selected, the following box will display:



First, Choose the Upload option. Second, click the "Browse" button to select the corresponding file that will be uploaded.

Select file(s) to	o upload by	.bcbsms.com			X	
Look in:	Supporting Do	ocuments	▾ 🌀 🎓 📂 🛄▼			
	Name	^	Date modified	Туре	Size	
Recent Places	면 Opioid Risk 한 Patient Agre	ement Forms	2/17/2017 12:45 PM 2/17/2017 12:44 PM 2/17/2017 12:44 PM	Adobe Acrobat D Adobe Acrobat D Adobe Acrobat D	162 KB 167 KB 167 KB	Once the corresponding fi has been selected click the 'Open button to return the upload box
Network	File name:			-	Open	This will save the document to the
	Files of type:	xls, xlsx, pdf, doc, docx, rtf, bd	t, gif, jpg, jpeg, png, bmp, tif, and	d tiff (*xls; *xlsx; *.pdf; '💌		

If the "print a cover sheet in order to fax attachments needed to accompany this request" option is selected, this box will appear:

Instruction	B
2. Fax	t the message fax cover sheet. the supporting documentation with the corresponding ssage fax cover sheet to the fax number listed.
	Print Fax Cover Sheet
provided. T sheet as th	documentation must be faxed using the cover sheet he requested information must be faxed with the cover re first page. Do not submit documentation for multiple ring the same fax transmission.
	Done Cancel

Click on the "Print Fax Cover Sheet" option to upload the fax cover sheet. The fax cover sheet has a bar code that identifies the specified prior authorization request; therefore, it is unique to the request and **MUST be attached to the documentation as the first page of the fax** for the information to be processed correctly. If the fax cover sheet is not the first page transmitted, the information will not be processed.

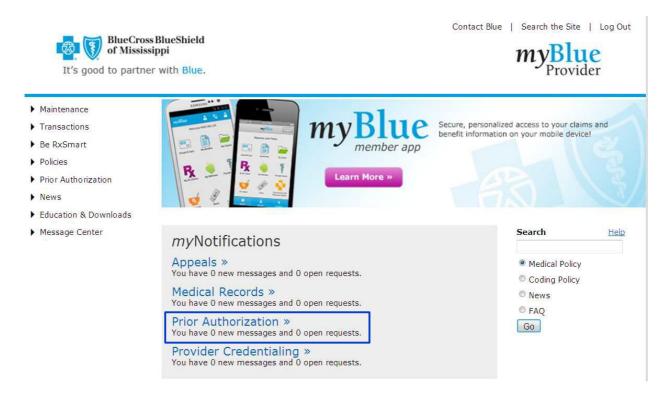
The following is an example of an "Electronic Pre-Certification/Prior Authorization" fax cover sheet:

of Mississipp	I SMITH
Committed to a Healthier Mississippi.	
	Electronic
Pre-Certific	ation/Prior Authorization
	Fax Cover Sheet
ATTENTION: BLUE CROSS	& BLUE SHIELD OF MISSISSIPPI
FROM:	
SUBSCRIBER ID:	TAX ID:
PATIENT FIRST NAME:	PATIENT LAST NAME:
CLAIM NUMBER:	REQUEST ID:
	4593
For this documentation to be pro- these instructions:	essed in a timely and accurate manner, please follow
1) Print this Page.	
	e requested information for the specific patient above.
 Fax this cover sheet with re 601-664-5205. 	quested information for the specific patient above to
Failure to follow these instruction	s may result in a delay in processing.
 Medical documentation sub specific patient above. 	mitted under this fax cover sheet <u>must</u> be applicable to the
 Only this fax cover sheet m patient. 	ay be used for faxing the requested information for this
	identiality and Privacy Notice
product doctrine, and may contain Protected Health Info the use of the individual or entity named above. If the responsible to deliver this message to the intended reci-	each heren, is coufficiential and it may be unlytes to autonesy-(client privilege or the autonesy weat mutation that is using to the user of autonome restrictions under federal laws. It is interached orly is in recipient or marker of this unessage is not the interached recipient, or the employee or age piece, you are heren's modified that and discontinuition, discontinuition of this message errore, places multity us immediately so that we may amage for the return of the original material existent on the information constained herein.
BCBS 24766 Rev. 12/11	Blue Cross & Blue Shield of Mississippi, A Mutual Insurance Company is an independent licenses of the Blue Cross and Blue Shield Association

Once the prior authorization and supporting documentation have been submitted it is important to monitor *my*Notifications daily for additional correspondence and for prior authorization determination from the BCBSMS.

All communication regarding the status of the prior authorization will be handled via *my*Notifications. It is very important that you check *my*Notifications daily to determine if your request was approved, denied, or if additional information is requested. The notifications will have additional notes explaining the decision that was made. Please read these notes carefully to ensure any additional documentation requested is submitted to properly process the prior authorization request.

Your *my*Notifications requests will appear under the "Prior Authorization" header in the *my*Notifications box.



You will be able to review your new and open requests once you click on the "Prior Authorization" link.

If assistance is needed with completing a prior authorization, the Network Provider's office should contact us via **Contact Blue**.

Below, you will find the following sample supporting documents:

- Opioid Risk Tool
- <u>Sample Patient Agreement Forms</u> The sample forms attached here contain language that makes these agreements meet both of the following prior authorization criteria:
 - A patient-signed informed consent document
 - A written/signed agreement between provider and patient addressing issues of prescription management, diversion and the use of other substances including but not limited to benzodiazepines, alcohol and sedatives

These forms can be used to assist you in your conversations and assessments with your patients. Completed forms may be submitted as the supporting documents for the prior authorization.

Opioid Risk Tool

Introduction

The Opioid Risk Tool (ORT) is a brief, self-report screening tool designed for use with adult patients in primary care settings to assess risk for opioid abuse among individuals prescribed opioids for treatment of chronic pain. Patients categorized as high-risk are at increased likelihood of future abusive drug-related behavior. The ORT can be administered and scored in less than 1 minute and has been validated in both male and female patients, but not in non-pain populations.

http://www.drugabuse.gov/nidamed-medical-health-professionals

Opioid Risk Tool

This tool should be administered to patients upon an initial visit prior to beginning opioid therapy for pain management. A score of 3 or lower indicates low risk for future opioid abuse, a score of 4 to 7 indicates moderate risk for opioid abuse, and a score of 8 or higher indicates a high risk for opioid abuse.

Mark each box that applies	Female	Male	
Family history of substance abuse			
Alcohol	1	3	
Illegal drugs	2	3	
Rx drugs	4	4	
Personal history of substance abuse			
Alcohol	3	3	
Illegal drugs	4	4	
Rx drugs	5	5	
Age between 16—45 years	1	1	
History of preadolescent sexual abuse	3	0	
Psychological disease			
ADD, OCD, bipolar, schizophrenia	2	2	
Depression	1	1	
Scoring totals			

Questionnaire developed by Lynn R. Webster, MD to asses risk of opioid addiction.

Webster LR, Webster R. Predicting aberrant behaviors in Opioid-treated patients: preliminary validation of the Opioid risk too. Pain Med. 2005; 6 (6) : 432

Sample Patient Agreement Forms

Introduction

This resource includes two sample patient agreement forms that can be used with patients who are beginning long-term treatment with opioid analgesics or other controlled substances. These documents contain statements to help ensure patients understand their role and responsibilities regarding their treatment (e.g., how to obtain refills, conditions of medication use), the conditions under which their treatment may be terminated, and the responsibilities of the health care provider. These documents can help facilitate communication between patients and healthcare providers and resolve any questions or concerns before initiation of long-term treatment with a controlled substance.

http://www.drugabuse.gov/nidamed-medical-health-professionals

Pain Treatment with Opioid Medications: Patient Agreement*

, understand and voluntarily agree that (initial each statement after reviewing):

I will keep (and be on time for) all my scheduled appointments with the doctor and other members of the treatment team.

_____I will participate in all other types of treatment that I am asked to participate in.

_I will keep the medicine safe, secure and out of the reach of children. If the medicine is lost or stolen, I understand it will not be replaced until my next appointment, and may not be replaced at all.

__I will take my medication as instructed and not change the way I take it without first talking to the doctor or other member of the treatment team.

I will not call between appointments, or at night or on the weekends looking for refills. I understand that prescriptions will be filled only during scheduled office visits with the treatment team.

_____I will make sure I have an appointment for refills. If I am having trouble making an appointment, I will tell a member of the treatment team immediately.

I will treat the staff at the office respectfully at all times. I understand that if I am disrespectful to staff or disrupt the care of other patients my treatment will be stopped.

I will not sell this medicine or share it with others. I understand that if I do, my treatment will be stopped.

__I will sign a release form to let the doctor speak to all other doctors or providers that I see.

__I will tell the doctor all other medicines that I take, and let him/her know right away if I have a prescription for a new medicine.

_____I will use only one pharmacy to get all on my medicines:______ Pharmacy name/phone#

I will not get any opioid pain medicines or other medicines that can be addictive such as benzodiazepines (klonopin, xanax, valium) or stimulants (ritalin, amphetamine) without telling a member of the treatment team before I fill that prescription. I understand that the only exception to this is if I need pain medicine for an emergency at night or on the weekends.

*Adapted from the American Academy of Pain Medicine http://www.painmed.org/Workarea/DownloadAsset.aspx?id=3203 _____I will not use illegal drugs such as heroin, cocaine, marijuana, or amphetamines. I understand that if I do, my treatment may be stopped.

I will come in for drug testing and counting of my pills within 24 hours of being called. I understand that I must make sure the office has current contact information in order to reach me, and that any missed tests will be considered positive for drugs.

_____I will keep up to date with any bills from the office and tell the doctor or member of the treatment team immediately if I lose my insurance or can't pay for treatment anymore.

_____I understand that I may lose my right to treatment in this office if I break any part of this agreement.

Pain Treatment Program Statement

We here at ______ are making a commitment to work with you in your efforts to get better. To help you in this work, we agree that:

We will help you schedule regular appointments for medicine refills. If we have to cancel or change your appointment for any reason, we will make sure you have enough medication to last until your next appointment.

We will make sure that this treatment is as safe as possible. We will check regularly to make sure you are not having bad side effects.

We will keep track of your prescriptions and test for drug use regularly to help you feel like you are being monitored well.

We will help connect you with other forms of treatment to help you with your condition. We

will help set treatment goals and monitor your progress in achieving those goals.

We will work with any other doctors or providers you are seeing so that they can treat you safely and effectively.

We will work with your medical insurance providers to make sure you do not go without medicine because of paperwork or other things they may ask for.

If you become addicted to these medications, we will help you get treatment and get off of the medications that are causing you problems safely, without getting sick.

Patient signature	Patient name printed	Date
Provider signature	Provider name printed	Date
*Adapted from the Am	erican Academy of Pain	Medicine
http://www.painmed.o	rg/Workarea/DownloadAss	set.aspx?id=3203

Patient Agreement Form

Patient Name: Medical Record Number:

Addressograph Stamp:

AGREEMENT FOR LONG TERM CONTROLLED SUBSTANCE PRESCRIPTIONS

The use of	(print names
of medication(s)) may cause addiction a	and is only one part of the treatment
for:	(print name of condition—e.g., pain, anxiety, etc.).

The goals of this medicine are:

to improve my ability to work and function at home.

to help my_____(print name of condition—e.g., pain, anxiety, etc.) as much as possible without causing dangerous side effects.

I have been told that:

- 1. If I drink alcohol or use street drugs, I may not be able to think clearly and I could become sleepy and risk personal injury.
- 2. I may get addicted to this medicine.
- 3. If I or anyone in my family has a history of drug or alcohol problems, there is a higher chance of addiction.
- 4. If I need to stop this medicine, I must do it slowly or I may get very sick.

I agree to the following:

- I am responsible for my medicines. I will not share, sell, or trade my medicine. I will not take anyone else's medicine.
- I will not increase my medicine until I speak with my doctor or nurse.
- My medicine may not be replaced if it is lost, stolen, or used up sooner than prescribed.
- I will keep all appointments set up by my doctor (e.g., primary care, physical therapy, mental health, substance abuse treatment, pain management)
- I will bring the pill bottles with any remaining pills of this medicine to each clinic visit.
- I agree to give a blood or urine sample, if asked, to test for drug use.

Refills

Refills will be made only during regular office hours—Monday through Friday, 8:00AM-4:30 PM. No refills on nights, holidays, or weekends. I must call at least three (3) working days ahead (M-F) to ask for a refill of my medicine. **No exceptions will be made**. I will not come to Primary Care for my refill until I am called by the nurse.

I must keep track of my medications. No early or emergency refills may be made.

Pharmacy

I will only use one pharmacy to get my medicine. My doctor may talk with the pharmacist about my medicines.

The name of my pharmacy is____

Prescriptions from Other Doctors

If I see another doctor who gives me a controlled substance medicine (for example, a dentist, a doctor from the Emergency Room or another hospital, etc.) I must bring this medicine to Primary Care in the original bottle, even if there are no pills left.

Privacy

While I am taking this medicine, my doctor may need to contact other doctors or family members to get information about my care and/or use of this medicine. I will be asked to sign a release at that time.

Termination of Agreement

If I break any of the rules, or if my doctor decides that this medicine is hurting me more than helping me, this medicine may be stopped by my doctor in a safe way.

I have talked about this agreement with my doctor and I understand the above rules.

Provider Responsibilities

As your doctor, I agree to perform regular checks to see how well the medicine is working.

I agree to provide primary care for you even if you are no longer getting controlled medicines from me.

Patient's signature

Date

Resident Physician's signature

Attending Physician's signature

□ This document has been discussed with and signed by the physician and patient. (A signed copy stamped with patient's card should be sent to the medical records department and a copy given to the patient.)